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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001586105			X Corporation
Name of Issuer			Limited Partnership
Egalet Corp			Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
DELAWARE			Business Trust
Year of Incorporation/Organization			Other (Specify)
X Over Five Years Ago			
Within Last Five Years (Specify Year)			
Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
Egalet Corp			
Street Address 1	Street Address 2		
600 LEE ROAD, SUITE 100			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
WAYNE	PENNSYLVANIA	19087	610 833 4200

3. Related Persons

Last Name	First Name	Middle Name
RADIE	ROBERT	S.
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

CHIEF EXECUTIVE OFFICER

Last Name	First Name	Middle Name
HESLIN SMILEY	ANDREA	
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
WALBERT	TIMOTHY	P.
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
MCINNIS	JOSEPH	
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
DUSTER	LUKE	
Street Address 1	Street Address 2	
C/O CR GROUP L.P.	1000 MAIN STREET, SUITE 2500	
City	State/Province/Country	ZIP/PostalCode
HOUSTON	TEXAS	77002
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
PAULS	MATTHEW	
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
HOLMES	TODD	
Street Address 1	Street Address 2	
C/O CR GROUP L.P.	1000 MAIN STREET, SUITE 2500	
City	State/Province/Country	ZIP/PostalCode
HOUSTON	TEXAS	77002
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
CARLIN	BARBARA	A.
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		

City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

SENIOR VICE PRESIDENT AND CHIEF ACCOUNTING OFFICER

Last Name	First Name	Middle Name
SHEA	PATRICK	M.
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

SENIOR VICE PRESIDENT AND CHIEF COMMERCIAL OFFICER

Last Name	First Name	Middle Name
STROBECK	MARK	
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

EXECUTIVE VICE PRESIDENT AND CHIEF OPERATING OFFICER

Last Name	First Name	Middle Name
TIMMINS	MEGAN	
Street Address 1	Street Address 2	
600 LEE ROAD, SUITE 100		
City	State/Province/Country	ZIP/PostalCode
WAYNE	PENNSYLVANIA	19087
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

SENIOR VICE PRESIDENT AND GENERAL COUNSEL

4. Industry Group

- | | | |
|---|------------------------|---------------------------|
| Agriculture | Health Care | Retailing |
| Banking & Financial Services | Biotechnology | Restaurants |
| Commercial Banking | Health Insurance | Technology |
| Insurance | Hospitals & Physicians | Computers |
| Investing | X Pharmaceuticals | Telecommunications |
| Investment Banking | Other Health Care | Other Technology |
| Pooled Investment Fund | Manufacturing | Travel |
| Is the issuer registered as an investment company under the Investment Company Act of 1940? | Real Estate | Airlines & Airports |
| Yes No | Commercial | Lodging & Conventions |
| | Construction | Tourism & Travel Services |
| Other Banking & Financial Services | REITS & Finance | Other Travel |

Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2019-01-31 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All States	Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$42,156,458 USD or Indefinite
Total Amount Sold \$42,156,458 USD
Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

COMMON STOCK/WARRANTS ISSUED AS PARTIAL CONSIDERATION FOR PURCHASE OF CERTAIN ASSETS OF IROKO PHARMACEUTICALS BY ISSUER/SUBSIDIARY AS PART OF JOINT PLAN OF REORGANIZATION AND VOLUNTARY PETITIONS FOR REORGANIZATION UNDER CH 11 OF US BANKRUPTCY CODE.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD X Estimate
Finders' Fees \$0 USD X Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to

furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
EGALET CORPORATION	/s/ ROBERT S. RADIE	ROBERT S. RADIE	CHIEF EXECUTIVE OFFICER	2019-02-19

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
